



December 2024

This month we wrap up the year with a spotlight on a topic we commonly receive questions about from our clients – how to create an effective budget. The holiday season may be the best time of year to apply a few simple tricks for keeping spending in check.



Budgeting Tips for the Holiday Season

Instead of scrambling for gifts at the last minute and overspending, you can commit to enjoying the holidays while staying on top of your finances. Here are some tips to help you buy gifts for your loved ones without overspending.

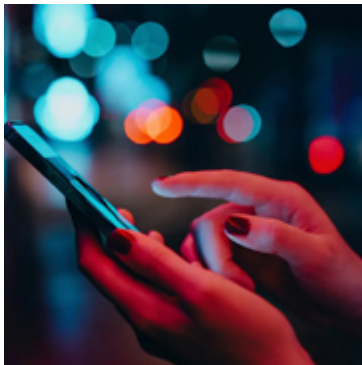
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Video Feature: Navigating Conversations About Inheritance With Adult Children

Many families will be getting together this time of year, and adult children will be coming home for the holidays. In this episode of Buckingham Perspectives, Chief Investment Officer Kevin Grogan discusses a key financial conversation to have with them.

[Watch now >](#)



Cybersecurity and Social Media: Keeping Your Financial Information Safe

Fraudsters are always trying to steal personal information, which can have serious financial consequences. Although social media is a common target, you can take a few simple steps to safeguard yourself against theft.

[Read more >](#)

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